

KEN MAHER CFP®
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Partnership Financial Planning
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Ken is an experienced financial planner who makes use of his Senior Management background in Human Resources, Finance and Information Systems.

His approach to financial planning is total, strategic and holistic, seeking to create financial independence for his clients so they can do the things they want to do in style.

To achieve maximum effect from advice and services, he strongly believes in the need to work with client's other professional advisers such as accountants, lawyers, estate planners and the like to achieve maximum results.

Although he offers the complete range of financial planning services, Ken has particular interest in strategies for professionals and pre-retirees to:

- create and manage wealth
 - cashflow and debt management;
 - savings plans;
 - gearing strategies.
- plan their retirement whether soon or much later;
- Ensure their assets pass to their intended beneficiaries through effective estate planning; and
- Protect their lifestyle and obligations through personal insurance.
- Tax planning – in conjunction with client's accountant

He is authorised to advise on:

- Superannuation
- Managed funds
- Direct shares
- Personal insurance
- Self Managed Superannuation Funds (additional accreditation obtained).